

CROWN CASTLE INTERNATIONAL CORP.
Fact Sheet Q4 2012 to Q4 2013
dollars in millions

	Quarter Ended		
	12/31/2012	12/31/2013	% Change
CCUSA			
Site Rental Revenues	\$ 537.9	\$ 617.1	15%
Ending Sites ^(a)	29,833	39,568 ^(b)	33%
CCAL			
Site Rental Revenues	\$ 32.4	\$ 33.5	3%
Ending Sites ^(a)	1,712	1,754	2%
Total CCIC			
Site Rental Revenues	\$ 570.3	\$ 650.6	14%
Ending Sites ^(a)	31,545	41,322	31%
Ending Cash and Cash Equivalents ^(c)	\$ 109.5 ^(d)	\$ 223.4	
Total Face Value of Debt	\$ 11,005.3 ^(d)	\$ 11,588.6	
Net Debt	\$10,895.8 ^(d)	\$ 11,365.2	
Net Leverage Ratios:			
Net Debt / Adjusted EBITDA ^(e)	6.3X ^(f)	5.5X ^(g)	
Last Quarter Annualized Adjusted EBITDA	\$ 1,717.8 ^(f)	\$ 2,063.6 ^(g)	

(a) Exclusive of small cell networks.

(b) Impacted by the December 16, 2013 acquisition of the AT&T sites.

(c) Excludes Restricted Cash.

(d) Amounts are after giving effect to the retirement of the 9% senior notes and the 7.75% secured notes in January 2013.

(e) Based on Face Values.

(f) Pro forma for the T-Mobile sites acquired November 30, 2012.

(g) Pro forma for the AT&T sites acquired December 16, 2013.

Note: Components may not sum to total due to rounding.