

**CROWN CASTLE INTERNATIONAL CORP.**
**Summary Fact Sheet**
*dollars in millions*

	Quarter Ended											
	3/31/2012			6/30/2012			9/30/2012			12/31/2012		
	<u>CCUSA</u>	<u>CCAL</u>	<u>CCIC</u>	<u>CCUSA</u>	<u>CCAL</u>	<u>CCIC</u>	<u>CCUSA</u>	<u>CCAL</u>	<u>CCIC</u>	<u>CCUSA</u>	<u>CCAL</u>	<u>CCIC</u>
Revenues												
Site Rental	\$ 468.1	\$ 29.4	\$ 497.5	\$ 487.8	\$ 29.8	\$ 517.6	\$ 507.2	\$ 31.5	\$ 538.8	\$ 537.9	\$ 32.4	\$ 570.3
Services	47.0	7.2	54.2	62.0	5.9	67.9	78.3	4.3	82.6	98.0	5.8	103.8
Total Revenues	515.1	36.7	551.7	549.8	35.7	585.5	585.5	35.8	621.3	635.9	38.2	674.1
Operating Expenses												
Site Rental	113.9	8.9	122.9	123.1	8.5	131.6	126.1	9.3	135.3	140.6	8.9	149.5
Services	26.8	4.7	31.5	36.8	3.4	40.3	46.6	3.4	50.0	63.5	4.4	67.9
Total Operating Expenses	140.7	13.6	154.4	159.9	11.9	171.8	172.7	12.7	185.3	204.1	13.3	217.4
General & Administrative	43.7	7.3	51.0	41.5	5.5	47.1	50.5	5.4	55.9	49.3	9.4	58.6
Add: Stock-Based Compensation	9.0	2.1	11.2	8.1	—	8.0	16.3	(0.1)	16.2	8.4	3.6	12.0
Add: Amortization of prepaid lease purchase price adjustments	2.5	—	2.5	3.9	—	3.9	3.9	—	3.9	3.9	—	3.9
<b>Adjusted EBITDA</b>	<b>\$ 342.3</b>	<b>\$ 17.8</b>	<b>\$ 360.1</b>	<b>\$ 360.3</b>	<b>\$ 18.2</b>	<b>\$ 378.5</b>	<b>\$ 382.6</b>	<b>\$ 17.6</b>	<b>\$ 400.2</b>	<b>\$ 394.8</b>	<b>\$ 19.1</b>	<b>\$ 413.9</b>

	Quarter Ended											
	3/31/2012			6/30/2012			9/30/2012			12/31/2012		
	<u>CCUSA</u>	<u>CCAL</u>	<u>CCIC</u>	<u>CCUSA</u>	<u>CCAL</u>	<u>CCIC</u>	<u>CCUSA</u>	<u>CCAL</u>	<u>CCIC</u>	<u>CCUSA</u>	<u>CCAL</u>	<u>CCIC</u>
<b>Gross Margins:</b>												
Site Rental	76%	70%	<b>75%</b>	75%	71%	<b>75%</b>	75%	71%	<b>75%</b>	74%	73%	<b>74%</b>
Services	43%	35%	<b>42%</b>	41%	42%	<b>41%</b>	40%	20%	<b>39%</b>	35%	24%	<b>35%</b>
<b>Adjusted EBITDA</b>	<b>66%</b>	<b>49%</b>	<b>65%</b>	<b>66%</b>	<b>51%</b>	<b>65%</b>	<b>65%</b>	<b>49%</b>	<b>64%</b>	<b>62%</b>	<b>50%</b>	<b>61%</b>

**Reconciliation of Non-GAAP Financial Measure (Adjusted EBITDA) to GAAP Financial Measure:**
*dollars in millions*

	Quarter Ended			
	<u>3/31/2012</u>	<u>6/30/2012</u>	<u>9/30/2012</u>	<u>12/31/2012</u>
Net income (loss)	\$ 50.3	\$ 117.1	\$ 43.2	\$ (9.6)
Adjustments to increase (decrease) net income (loss):				
Asset write-down charges	3.0	3.6	1.6	7.3
Acquisition and integration costs	1.7	7.5	2.9	6.2
Depreciation, amortization and accretion	139.4	152.5	154.9	175.8
Amortization of prepaid leases purchase price adjustment	2.5	3.9	3.9	3.9
Interest expense, amortization of deferred financing costs	137.5	144.9	144.9	173.7
Gains (losses) on retirement of long-term obligations	7.1	7.5	—	117.4
Interest income	(0.4)	(0.4)	(0.3)	(3.5)
Other income (expense)	1.1	2.2	0.6	1.4
Benefit (provision) for income taxes	6.7	(68.4)	32.3	(70.6)
Stock-based compensation	11.2	8.0	16.2	12.0
<b>Adjusted EBITDA</b>	<b>\$ 360.1</b>	<b>\$ 378.5</b>	<b>\$ 400.2</b>	<b>\$ 413.9</b>

Note: Components may not sum to total due to rounding.