

CROWN CASTLE INTERNATIONAL CORP.
Fact Sheet Q4 2011 to Q4 2012
dollars in millions

	Quarter Ended		
	12/31/2011	12/31/2012	% Change
CCUSA			
Site Rental Revenues	\$ 443.8	\$ 537.9	21%
Ending Towers ^{(b)(d)}	22,185	29,833	34%
CCAL			
Site Rental Revenues	\$ 27.6	\$ 32.4	17%
Ending Towers ^(b)	1,598	1,712	7%
Total CCIC			
Site Rental Revenues	\$ 471.3	\$ 570.3	21%
Ending Towers ^{(b)(d)}	23,783	31,545	33%
Ending Cash and Cash Equivalents ^(c)	\$ 80.1 *	\$ 109.5 *	
Total Face Value of Debt ^(c)	\$ 6,958.3	\$ 11,005.3	
Net Debt ^(c)	\$ 6,878.2	\$ 10,895.8	
Net Leverage Ratios:			
Net Debt / Adjusted EBITDA ^(a)	5.1X	6.3X ^(e)	
Last Quarter Annualized Adjusted EBITDA	\$ 1,340.9	\$ 1,717.8 ^(e)	

*Excludes Restricted Cash

(a) Based on Face Values.

(b) Exclusive of DAS.

(c) Amounts are after giving effect to the retirement of the 9% senior notes and the 7.75% secured notes in January 2013.

(d) Impacted by the November 30, 2012 acquisition of the T-Mobile towers.

(e) Pro forma for the T-Mobile towers acquired November 30, 2012.

Note: Components may not sum to total due to rounding.