

CROWN CASTLE INTERNATIONAL CORP.

Summary Fact Sheet

dollars in millions

	Quarter Ended											
	3/31/2011			6/30/2011			9/30/2011			12/31/2011		
	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC
Revenues												
Site Rental	\$ 430.6	\$ 25.6	\$ 456.2	\$ 429.5	\$ 27.6	\$ 457.1	\$ 441.1	\$ 27.8	\$ 468.9	\$ 443.8	\$ 27.6	\$ 471.3
Services	37.7	5.2	42.8	40.0	3.2	43.2	40.9	4.1	45.0	43.0	5.2	48.1
Total Revenues	468.3	30.7	499.0	469.5	30.9	500.3	482.0	31.9	513.9	486.7	32.7	519.5
Operating Expenses												
Site Rental	110.4	8.0	118.4	112.2	9.0	121.1	112.8	8.9	121.8	111.4	8.6	120.1
Services	24.0	3.3	27.2	23.6	2.3	25.9	22.7	2.4	25.1	25.8	3.0	28.8
Total Operating Expenses	134.4	11.3	145.6	135.7	11.3	147.0	135.6	11.3	146.8	137.3	11.6	148.9
General & Administrative	39.6	5.1	44.7	36.7	4.6	41.3	37.3	5.6	42.9	38.1	6.4	44.6
Add: Stock-Based Compensation	9.5	1.2	10.7	7.8	0.1	7.9	7.7	0.6	8.3	7.7	1.5	9.2
Adjusted EBITDA	\$ 303.8	\$ 15.5	\$ 319.3	\$ 304.8	\$ 15.1	\$ 319.9	\$ 316.8	\$ 15.6	\$ 332.4	\$ 319.0	\$ 16.2	\$ 335.2

	Quarter Ended											
	3/31/2011			6/30/2011			9/30/2011			12/31/2011		
	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC
Gross Margins:												
Site Rental	74%	69%	74%	74%	67%	73%	74%	68%	74%	75%	69%	75%
Services	36%	37%	36%	41%	28%	40%	44%	42%	44%	40%	42%	40%
Adjusted EBITDA	65%	50%	64%	65%	49%	64%	66%	49%	65%	66%	50%	65%

Reconciliation of Non-GAAP Financial Measure (Adjusted EBITDA) to GAAP Financial Measure:

dollars in millions

	Quarter Ended			
	3/31/2011	6/30/2011	9/30/2011	12/31/2011
Net income (loss)	\$ 40.1	\$ 31.0	\$ 51.4	\$ 48.9
Adjustments to increase (decrease) net income (loss):				
Asset write-down charges	4.4	6.2	3.1	8.6
Acquisition and integration costs	0.6	0.5	0.6	1.6
Depreciation, amortization and accretion	137.3	138.2	138.5	139.0
Interest expense, amortization of deferred financing costs	126.7	126.5	127.1	127.3
Interest income	(0.2)	(0.2)	(0.2)	(0.1)
Interest and other income (expense)	0.6	4.1	0.8	0.1
Benefit (provision) for income taxes	(0.8)	5.8	2.8	0.6
Stock-based compensation	10.7	7.9	8.3	9.2
Adjusted EBITDA	\$ 319.3	\$ 319.9	\$ 332.4	\$ 335.2

Note: Components may not sum to total due to rounding.