

CCI Fact Sheet
(dollars in millions)

	Quarter Ended		
	9/30/2012	9/30/2013	% Change
CCUSA			
Site Rental Revenues	\$ 507.2	\$ 589.4	16 %
Ending Towers ^(a)	22,700	29,866	32 %
CCAL			
Site Rental Revenues	\$ 31.5	\$ 31.4	(1)%
Ending Towers ^(a)	1,694	1,753	3 %
Total CCIC			
Site Rental Revenues	\$ 538.8	\$ 620.8	15 %
Ending Towers ^(a)	24,394	31,619	30 %
Ending Cash and Cash Equivalents	\$ 118.9	* \$ 218.6	*
Total Face Value of Debt	\$ 8,426.9	\$ 10,768.5	
Net Debt	\$ 8,308.0	\$ 10,549.9	
Net Leverage Ratios:^(b)			
Net Debt / Adjusted EBITDA	5.2X	6.0X	
Last Quarter Annualized Adjusted EBITDA	\$ 1,600.7	\$ 1,762.2	

*Excludes Restricted Cash

(a) Exclusive of small cell networks

(b) Based on Face Values

Note: Components may not sum to total due to rounding.