## **CCI Fact Sheet**

(dollars in millions)

	Quarter Ended				
	6/	/30/2012	6	/30/2013	% Change
CCUSA					
Site Rental Revenues	\$	487.8	\$	583.6	20%
Ending Towers <sup>(a)</sup>		22,661		29,855	32%
CCAL					
Site Rental Revenues	\$	29.8	\$	33.3	12%
Ending Towers (a)		1,654		1,746	6%
Total CCIC					
Site Rental Revenues	\$	517.6	\$	616.8	19%
Ending Towers (a)		24,315		31,601	30%
Ending Cash and Cash Equivalents	\$	96.2	* \$	126.9	*
Total Face Value of Debt	\$	8,434.1	\$	10,780.6	
Net Debt	\$	8,337.9	\$	10,653.7	
Net Leverage Ratios:(b)					
Net Debt / Adjusted EBITDA		5.5X		6.0X	
Last Quarter Annualized Adjusted EBITDA	\$	1,514.1	\$	1,777.6	

<sup>\*</sup>Excludes Restricted Cash

- (a) Exclusive of small cell networks
- (b) Based on Face Values

Note: Components may not sum to total due to rounding.