

**CROWN CASTLE INTERNATIONAL CORP.**

**Summary Fact Sheet**

(dollars in millions)

	Quarter Ended											
	9/30/2011			12/31/2011			3/31/2012			6/30/2012		
	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC
Revenues												
Site Rental	\$ 441.1	\$ 27.8	\$ 468.9	\$ 443.8	\$ 27.6	\$ 471.3	\$ 468.1	\$ 29.4	\$ 497.5	\$ 487.8	\$ 29.8	\$ 517.6
Services	40.9	4.1	45.0	43.0	5.2	48.1	47.0	7.2	54.2	62.0	5.9	67.9
Total Revenues	482.0	31.9	513.9	486.7	32.7	519.5	515.1	36.7	551.7	549.8	35.7	585.5
Operating Expenses												
Site Rental	112.8	8.9	121.8	111.4	8.6	120.1	113.9	8.9	122.9	123.1	8.5	131.6
Services	22.7	2.4	25.1	25.8	3.0	28.8	26.8	4.7	31.5	36.8	3.4	40.3
Total Operating Expenses	135.6	11.3	146.8	137.3	11.6	148.9	140.7	13.6	154.4	159.9	11.9	171.8
General & Administrative	37.3	5.6	42.9	38.1	6.4	44.6	43.7	7.3	51.0	41.5	5.5	47.1
Add: Stock-Based Compensation	7.7	0.6	8.3	7.7	1.5	9.2	9.0	2.1	11.2	8.1	—	8.0
Add: Amortization of prepaid lease purchase price adjustments	—	—	—	—	—	—	2.5	—	2.5	3.9	—	3.9
<b>Adjusted EBITDA</b>	<b>\$ 316.8</b>	<b>\$ 15.6</b>	<b>\$ 332.4</b>	<b>\$ 319.0</b>	<b>\$ 16.2</b>	<b>\$ 335.2</b>	<b>\$ 342.3</b>	<b>\$ 17.8</b>	<b>\$ 360.1</b>	<b>\$ 360.3</b>	<b>\$ 18.2</b>	<b>\$ 378.5</b>

	Quarter Ended											
	9/30/2011			12/31/2011			3/31/2012			6/30/2012		
	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC
<b>Gross Margins:</b>												
Site Rental	74%	68%	<b>74%</b>	75%	69%	<b>75%</b>	76%	70%	<b>75%</b>	75%	71%	<b>75%</b>
Services	44%	42%	<b>44%</b>	40%	42%	<b>40%</b>	43%	35%	<b>42%</b>	41%	42%	<b>41%</b>
<b>Adjusted EBITDA</b>	<b>66%</b>	<b>49%</b>	<b>65%</b>	<b>66%</b>	<b>50%</b>	<b>65%</b>	<b>66%</b>	<b>49%</b>	<b>65%</b>	<b>66%</b>	<b>51%</b>	<b>65%</b>

**Reconciliation of Non-GAAP Financial Measure (Adjusted EBITDA) to GAAP Financial Measure:**

(dollars in millions)

	Quarter Ended			
	9/30/2011	12/31/2011	3/31/2012	6/30/2012
Net income (loss)	\$ 51.4	\$ 48.9	\$ 50.3	\$ 117.1
Adjustments to increase (decrease) net income (loss):				
Asset write-down charges	3.1	8.6	3.0	3.6
Acquisition and integration costs	0.6	1.6	1.7	7.5
Depreciation, amortization and accretion	138.5	139.0	139.4	152.5
Amortization of prepaid lease purchase price adjustments	—	—	2.5	3.9
Interest expense, amortization of deferred financing costs	127.1	127.3	137.5	144.9
Gains (losses) on retirement of long-term obligations	—	—	7.1	7.5
Interest income	(0.2)	(0.1)	(0.4)	(0.4)
Other income (expense)	0.7	0.1	1.1	2.2
Benefit (provision) for income taxes	2.8	0.6	6.7	(68.4)
Stock-based compensation	8.3	9.2	11.2	8.0
<b>Adjusted EBITDA</b>	<b>\$ 332.4</b>	<b>\$ 335.2</b>	<b>\$ 360.1</b>	<b>\$ 378.5</b>

Note: Components may not sum to total due to rounding.