

CROWN CASTLE INTERNATIONAL CORP.
EBITDA Fact Sheet
(dollars in millions)

	Quarter Ended 9/30/09			Quarter Ended 12/31/09			Quarter Ended 3/31/10			Quarter Ended 6/30/10		
	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC
Revenues												
Site Rental	\$ 376.2	\$ 20.2	\$ 396.5	\$ 381.1	\$ 21.5	\$ 402.6	\$ 384.0	\$ 22.8	\$ 406.9	\$ 388.0	\$ 21.7	\$ 409.6
Services	31.2	1.4	32.6	37.8	3.1	40.9	34.8	2.6	37.5	44.3	2.2	46.5
Total Revenues	407.4	21.6	429.1	418.9	24.6	443.5	418.9	25.4	444.3	432.2	23.9	456.1
Operating Expenses												
Site Rental	108.6	6.3	114.9	111.9	6.6	118.6	107.0	6.7	118.6	108.7	6.8	115.5
Services	20.7	0.9	21.6	26.8	1.3	28.1	24.3	2.0	26.3	28.5	1.4	29.9
Total Operating Expenses	129.3	7.2	136.5	138.8	7.9	146.7	131.3	8.7	140.1	137.2	8.2	145.4
General & Administrative	36.4	2.9	39.2	37.4	1.7	39.1	35.0	4.5	39.5	36.9	3.7	40.6
Add: Stock-Based Compensation	6.8	0.4	7.2	7.4	(1.7)	5.7	8.3	1.2	9.4	9.9	0.0	9.9
Adjusted EBITDA	\$ 248.5	\$ 12.0	\$ 260.5	\$ 250.1	\$ 13.3	\$ 263.5	\$ 260.9	\$ 13.4	\$ 274.3	\$ 268.1	\$ 12.0	\$ 280.1

	Quarter Ended 9/30/09			Quarter Ended 12/31/09			Quarter Ended 3/31/10			Quarter Ended 6/30/10		
	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC	CCUSA	CCAL	CCIC
Gross Margins:												
Site Rental	71%	69%	71%	71%	69%	71%	72%	71%	72%	72%	69%	72%
Services	34%	39%	34%	29%	58%	31%	30%	23%	30%	36%	36%	36%
Adjusted EBITDA Margin	61%	55%	61%	60%	54%	59%	62%	53%	62%	62%	50%	61%

Reconciliation of Non-GAAP Financial Measure (Adjusted EBITDA) to GAAP Financial Measure:
(dollars in millions)

	Quarter Ended			
	9/30/2009	12/31/2009	3/31/2010	6/30/2010
Net income (loss)	\$ (31.1)	\$ 18.7	\$ (119.4)	\$ (97.6)
Adjustments to increase (decrease) net income (loss):				
Asset write-down charges	3.1	4.8	1.6	2.6
Depreciation, amortization and accretion	131.5	133.5	132.9	134.4
Acquisition and integration costs	0.0	0.0	0.0	0.3
Interest expense, amortization of deferred financing costs	111.2	118.9	120.8	120.3
Gains (losses) on purchases and redemptions of debt	4.8	0.9	66.4	0.0
Net gain (loss) on interest rate swaps	58.3	(21.1)	73.3	114.6
Interest and other income (expense)	(2.6)	0.2	(0.4)	0.2
Benefit (provision) for income taxes	(21.8)	1.9	(10.3)	(4.7)
Stock-based compensation	7.2	5.7	9.4	9.9
Adjusted EBITDA	\$ 260.5	\$ 263.5	\$ 274.3	\$ 280.1

Note: Components may not sum to total due to rounding.