

CCI Fact Sheet
(dollars in millions)

	Quarter Ended		
	3/31/2012	3/31/2013	% Change
CCUSA			
Site Rental Revenues	\$ 468.1	\$ 581.3	24%
Ending Towers ^(a)	22,205	29,836	34%
CCAL			
Site Rental Revenues	\$ 29.4	\$ 34.2	16%
Ending Towers ^(a)	1,605	1,740	8%
Total CCIC			
Site Rental Revenues	\$ 497.5	\$ 615.4	24%
Ending Towers ^(a)	23,810	31,576	33%
Ending Cash and Cash Equivalents	\$ 1,063.7	* \$ 160.9	*
Total Face Value of Debt	\$ 8,472.9	\$ 10,827.3	
Net Debt	\$ 7,409.2	\$ 10,666.4	
Net Leverage Ratios:^(b)			
Net Debt / Adjusted EBITDA	5.1X	6.0X	
Last Quarter Annualized Adjusted EBITDA	\$ 1,440.2	\$ 1,763.2	

*Excludes Restricted Cash

(a) Exclusive of DAS

(b) Based on Face Values

Note: Components may not sum to total due to rounding.