

Crown Castle International Corp.
Consolidating Income Statement
Unaudited Consolidated Statement of Operations
(in millions of dollars)

	CCIC Consolidated									
	Q1:09	Q2:09	Q3:09	Q4:09	2009	Q1:10	Q2:10	Q3:10	Q4:10	2010
Revenues										
Site Rental	367.7	376.4	396.5	402.6	1,543.2	406.9	-	-	-	406.9
Services	35.2	33.4	32.6	40.9	142.2	37.5	-	-	-	37.5
Total Revenues	402.9	409.9	429.1	443.5	1,685.4	444.3	-	-	-	444.3
Operating Expenses										
Site Rental	109.7	113.4	114.9	118.6	456.6	113.8	-	-	-	113.8
Services	22.1	21.0	21.6	28.1	92.8	26.3	-	-	-	26.3
Total Operating Expenses	131.8	134.4	136.5	146.7	549.4	140.1	-	-	-	140.1
General & Administrative	36.6	38.1	39.2	39.1	153.1	39.5	-	-	-	39.5
Add: Stock-Based Compensation	7.9	9.5	7.2	5.7	30.3	9.4	-	-	-	9.4
Adjusted EBITDA	242.4	246.9	260.5	263.5	1,013.3	274.3	-	-	-	274.3
Asset Write-Down Charges	4.1	7.3	3.1	4.8	19.2	1.6	-	-	-	1.6
Depreciation & Amortization	133.2	131.6	131.5	133.5	529.7	132.9	-	-	-	132.9
Operating Income (Loss)	97.2	98.5	118.8	119.5	434.0	130.4	-	-	-	130.4
Gains Losses on Purchases and Redemptions of Debt	13.4	(98.7)	(4.8)	(0.9)	(91.1)	(66.4)	-	-	-	(66.4)
Interest and Other Income (Expense)	(0.2)	3.2	2.6	(0.2)	5.4	0.4	-	-	-	0.4
Net Gain (Loss) on Interest Rate Swaps	3.8	(59.5)	(58.3)	21.1	(93.0)	(73.3)	-	-	-	(73.3)
Interest Expense, Amortization of Deferred Financing costs	(105.6)	(110.3)	(111.2)	(118.9)	(445.9)	(120.8)	-	-	-	(120.8)
Benefit (Provision) for Income Taxes	1.5	54.9	21.8	(1.9)	76.4	10.3	-	-	-	10.3
Net Income (Loss)	10.1	(111.8)	(31.1)	18.7	(114.1)	(119.4)	-	-	-	(119.4)
Less: Noncontrolling Interest	(0.5)	(0.3)	0.5	0.6	0.2	(0.1)	-	-	-	(0.1)
Net Income (Loss) Attributable to the Company	10.6	(111.4)	(31.6)	18.1	(114.3)	(119.3)	-	-	-	(119.3)
Dividends on 6.25% Convertible Preferred Stock	(5.2)	(5.2)	(5.2)	(5.2)	(20.8)	(5.2)	-	-	-	(5.2)
Net Income (Loss) Attributable to the Company's Common	5.4	(116.6)	(36.8)	12.9	(135.1)	(124.5)	-	-	-	(124.5)

Note: Components may not sum to total due to rounding.

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	CCUSA									
	Q1:09	Q2:09	Q3:09	Q4:09	2009	Q1:10	Q2:10	Q3:10	Q4:10	2010
Revenues										
Site Rental	350.7	358.5	376.2	381.1	1,466.6	384.0	-	-	-	384.0
Services	33.5	32.1	31.2	37.8	134.5	34.8	-	-	-	34.8
Total Revenues	384.1	390.6	407.4	418.9	1,601.1	418.9	-	-	-	418.9
Operating Expenses										
Site Rental	105.0	108.0	108.6	111.9	433.5	107.0	-	-	-	107.0
Services	20.9	19.9	20.7	26.8	88.4	24.3	-	-	-	24.3
Total Operating Expenses	125.9	127.9	129.3	138.8	521.9	131.3	-	-	-	131.3
General & Administrative	33.3	34.1	36.4	37.4	141.1	35.0	-	-	-	35.0
Add: Stock-Based Compensation	7.0	8.1	6.8	7.4	29.2	8.3	-	-	-	8.3
Adjusted EBITDA	231.9	236.7	248.5	250.1	967.3	260.9	-	-	-	260.9
Asset Write-Down Charges	4.0	6.6	3.2	4.7	18.6	1.6	-	-	-	1.6
Depreciation & Amortization	125.5	125.6	124.8	126.2	502.0	125.7	-	-	-	125.7
Operating Income (Loss)	95.4	96.5	113.8	111.8	417.4	125.4	-	-	-	125.4
Gains Losses on Purchases and Redemptions of Debt	13.4	(98.7)	(4.8)	(0.9)	(91.1)	(66.4)	-	-	-	(66.4)
Interest and Other Income (Expense)	3.1	6.0	4.5	3.9	17.4	4.9	-	-	-	4.9
Net Gain (Loss) on Interest Rate Swaps	3.8	(59.5)	(58.3)	21.1	(93.0)	(73.3)	-	-	-	(73.3)
Interest Expense, Amortization of Deferred Financing costs	(105.1)	(109.8)	(110.7)	(118.4)	(444.0)	(120.3)	-	-	-	(120.3)
Benefit (Provision) for Income Taxes	1.8	55.2	22.1	(1.5)	77.7	10.8	-	-	-	10.8
Net Income (Loss)	12.3	(110.3)	(33.5)	16.0	(115.4)	(118.9)	-	-	-	(118.9)
Less: Noncontrolling Interest	-	-	-	-	-	-	-	-	-	-
Net Income (Loss) Attributable to the Company	12.3	(110.3)	(33.5)	16.0	(115.4)	(118.9)	-	-	-	(118.9)

Dividends on 6.25% Convertible Preferred Stock
Net Income (Loss) Attributable to the Company's Common

Note: Components may not sum to total due to rounding.

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(in millions of dollars)

	CCAL									
	Q1:09	Q2:09	Q3:09	Q4:09	2009	Q1:10	Q2:10	Q3:10	Q4:10	2010
Revenues										
Site Rental	17.0	17.9	20.2	21.5	76.6	22.8	-	-	-	22.8
Services	1.8	1.3	1.4	3.1	7.7	2.6	-	-	-	2.6
Total Revenues	18.8	19.3	21.6	24.6	84.3	25.4	-	-	-	25.4
Operating Expenses										
Site Rental	4.7	5.4	6.3	6.6	23.1	6.7	-	-	-	6.7
Services	1.1	1.1	0.9	1.3	4.4	2.0	-	-	-	2.0
Total Operating Expenses	5.9	6.5	7.2	7.9	27.5	8.7	-	-	-	8.7
General & Administrative	3.3	4.0	2.9	1.7	11.9	4.5	-	-	-	4.5
Add: Stock-Based Compensation	0.9	1.4	0.4	(1.7)	1.1	1.2	-	-	-	1.2
Adjusted EBITDA	10.5	10.2	12.0	13.3	46.0	13.4	-	-	-	13.4
Asset Write-Down Charges	-	0.7	(0.1)	-	0.6	-	-	-	-	-
Depreciation & Amortization	7.7	6.0	6.7	7.3	27.7	7.2	-	-	-	7.2
Operating Income (Loss)	1.9	2.0	5.0	7.6	16.5	5.0	-	-	-	5.0
Gains Losses on Purchases and Redemptions of Debt	-	-	-	-	-	-	-	-	-	-
Interest and Other Income (Expense)	(0.1)	0.2	1.3	0.1	1.5	0.0	-	-	-	0.0
Net Gain (Loss) on Interest Rate Swaps	-	-	-	-	-	-	-	-	-	-
Interest Expense, Amortization of Deferred Financing costs	(3.7)	(3.4)	(3.7)	(4.6)	(15.4)	(5.0)	-	-	-	(5.0)
Benefit (Provision) for Income Taxes	(0.3)	(0.3)	(0.3)	(0.4)	(1.3)	(0.4)	-	-	-	(0.4)
Net Income (Loss)	(2.3)	(1.5)	2.3	2.7	1.3	(0.5)	-	-	-	(0.5)
Less: Noncontrolling Interest	(0.5)	(0.3)	0.5	0.6	0.2	(0.1)	-	-	-	(0.1)
Net Income (Loss) Attributable to the Company	(1.8)	(1.1)	1.8	2.1	1.1	(0.3)	-	-	-	(0.3)

Dividends on 6.25% Convertible Preferred Stock
Net Income (Loss) Attributable to the Company's Common

Note: Components may not sum to total due to rounding.

Crown Castle International Corp.
Consolidating Income Statement
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(in millions of dollars)

	Elimination Company									
	Q1:09	Q2:09	Q3:09	Q4:09	2009	Q1:10	Q2:10	Q3:10	Q4:10	2010
Revenues										
Site Rental	-	-	-	-	-	-	-	-	-	-
Services	-	-	-	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-	-	-	-
Operating Expenses										
Site Rental	-	-	-	-	-	-	-	-	-	-
Services	-	-	-	-	-	-	-	-	-	-
Total Operating Expenses	-	-	-	-	-	-	-	-	-	-
General & Administrative	-	-	-	-	-	-	-	-	-	-
Add: Stock-Based Compensation	-	-	-	-	-	-	-	-	-	-
Adjusted EBITDA	-	-	-	-	-	-	-	-	-	-
Asset Write-Down Charges	-	-	-	-	-	-	-	-	-	-
Depreciation & Amortization	-	-	-	-	-	-	-	-	-	-
Operating Income (Loss)	-	-	-	-	-	-	-	-	-	-
Gains Losses on Purchases and Redemptions of Debt	-	-	-	-	-	-	-	-	-	-
Interest and Other Income (Expense)	(3.2)	(3.0)	(3.2)	(4.1)	(13.5)	(4.5)	-	-	-	(4.5)
Net Gain (Loss) on Interest Rate Swaps	-	-	-	-	-	-	-	-	-	-
Interest Expense, Amortization of Deferred Financing costs	3.2	3.0	3.2	4.1	13.5	4.5	-	-	-	4.5
Benefit (Provision) for Income Taxes	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	-	-	-	-	-	-	-	-	-	-
Less: Noncontrolling Interest	-	-	-	-	-	-	-	-	-	-
Net Income (Loss) Attributable to the Company	-	-	-	-	-	-	-	-	-	-

Dividends on 6.25% Convertible Preferred Stock
Net Income (Loss) Attributable to the Company's Common

Note: Components may not sum to total due to rounding.

Crown Castle International Corp.
Balance Sheet
Unaudited Consolidated Balance Sheet
(in millions)

CCIC Consolidated										
	Q1:09	Q2:09	Q3:09	Q4:09	2009	Q1:10	Q2:10	Q3:10	Q4:10	2010
Assets:										
Cash and cash equivalents	609.3	335.0	268.8	766.1	766.1	397.5	-	-	-	-
Restricted cash	164.0	195.9	187.7	218.5	218.5	179.7	-	-	-	-
Other current assets	109.5	120.2	113.2	126.9	126.9	118.1	-	-	-	-
Deferred site rental receivables	186.2	207.4	243.8	274.9	274.9	305.2	-	-	-	-
Deferred income tax assets	29.4	72.9	99.2	76.1	76.1	110.5	-	-	-	-
Property and equipment, net	4,992.1	4,964.1	4,926.6	4,896.0	4,896.0	4,842.4	-	-	-	-
Goodwill	1,983.9	1,984.2	1,984.2	1,984.8	1,984.8	1,984.8	-	-	-	-
Other intangible assets, net	2,514.0	2,478.8	2,443.1	2,405.4	2,405.4	2,385.9	-	-	-	-
Other assets, net	161.3	194.0	216.7	207.8	207.8	236.4	-	-	-	-
Inter-company borrowings	-	-	-	-	-	-	-	-	-	-
Total Assets	10,749.9	10,552.4	10,483.2	10,956.6	10,956.6	10,560.5	-	-	-	-
Liabilities and Equity:										
Current liabilities	333.6	483.8	531.6	536.9	536.9	607.8	-	-	-	-
Debt and other long-term obligations	6,508.9	6,280.9	6,135.6	6,579.2	6,579.2	6,388.3	-	-	-	-
Deferred ground lease payable	207.5	217.9	228.5	236.4	236.4	244.8	-	-	-	-
Deferred income tax liabilities	33.2	72.7	95.2	74.1	74.1	107.1	-	-	-	-
Other liabilities	576.0	258.2	325.4	278.2	278.2	209.4	-	-	-	-
Inter-company borrowings	-	-	-	-	-	-	-	-	-	-
Redeemable preferred stock (mezzanine)	315.0	315.2	315.4	315.7	315.7	315.9	-	-	-	-
Equity	2,775.7	2,923.6	2,851.5	2,936.1	2,936.1	2,687.1	-	-	-	-
Total Liabilities and Equity	10,749.9	10,552.4	10,483.2	10,956.6	10,956.6	10,560.5	-	-	-	-

Note: Components may not sum to total due to rounding.

Crown Castle International Corp.
Balance Sheet
Unaudited Consolidated Balance Sheet
(in millions)

CCUSA										
	Q1:09	Q2:09	Q3:09	Q4:09	2009	Q1:10	Q2:10	Q3:10	Q4:10	2010
Assets:										
Cash and cash equivalents	602.7	321.7	260.7	755.5	755.5	387.1	-	-	-	-
Restricted cash	164.0	195.9	187.7	218.5	218.5	179.7	-	-	-	-
Other current assets	96.3	105.4	97.8	106.1	106.1	98.2	-	-	-	-
Deferred site rental receivables	158.8	174.6	207.1	236.8	236.8	264.9	-	-	-	-
Deferred income tax assets	29.4	72.9	99.2	76.1	76.1	110.5	-	-	-	-
Property and equipment, net	4,828.8	4,776.0	4,727.2	4,696.9	4,696.9	4,642.6	-	-	-	-
Goodwill	1,983.9	1,984.2	1,984.2	1,984.2	1,984.2	1,984.2	-	-	-	-
Other intangible assets, net	2,506.5	2,470.0	2,433.3	2,395.5	2,395.5	2,375.9	-	-	-	-
Other assets, net	147.2	177.3	198.4	189.1	189.1	217.3	-	-	-	-
Inter-company borrowings	207.7	243.8	260.0	270.0	270.0	274.7	-	-	-	-
Total Assets	10,725.4	10,521.9	10,455.6	10,928.8	10,928.8	10,535.2	-	-	-	-
Liabilities and Equity:										
Current liabilities	288.8	425.4	474.5	479.2	479.2	549.1	-	-	-	-
Debt and other long-term obligations	6,508.9	6,280.9	6,135.5	6,579.1	6,579.1	6,388.3	-	-	-	-
Deferred ground lease payable	194.1	202.1	211.2	218.9	218.9	226.6	-	-	-	-
Deferred income tax liabilities	33.2	72.7	95.2	74.1	74.1	107.1	-	-	-	-
Other liabilities	559.0	240.1	307.7	262.6	262.6	195.3	-	-	-	-
Inter-company borrowings	-	-	-	-	-	-	-	-	-	-
Redeemable preferred stock (mezzanine)	315.0	315.2	315.4	315.7	315.7	315.9	-	-	-	-
Equity	2,826.4	2,985.4	2,915.9	2,999.2	2,999.2	2,752.9	-	-	-	-
Total Liabilities and Equity	10,725.4	10,521.9	10,455.6	10,928.8	10,928.8	10,535.2	-	-	-	-

Note: Components may not sum to total due to rounding.

Crown Castle International Corp.
Balance Sheet
Unaudited Consolidated Balance Sheet
(in millions)

	CCAL									
	Q1:09	Q2:09	Q3:09	Q4:09	2009	Q1:10	Q2:10	Q3:10	Q4:10	2010
Assets:										
Cash and cash equivalents	6.6	13.3	8.1	10.6	10.6	10.4	-	-	-	-
Restricted cash	-	-	-	-	-	-	-	-	-	-
Other current assets	13.2	14.8	15.4	20.8	20.8	19.9	-	-	-	-
Deferred site rental receivables	27.4	32.8	36.6	38.1	38.1	40.2	-	-	-	-
Deferred income tax assets	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	163.3	188.1	199.4	199.0	199.0	199.8	-	-	-	-
Goodwill	-	-	-	0.6	0.6	0.6	-	-	-	-
Other intangible assets, net	7.5	8.7	9.8	9.9	9.9	10.0	-	-	-	-
Other assets, net	14.2	16.7	18.3	18.7	18.7	19.1	-	-	-	-
Inter-company borrowings	-	-	-	-	-	-	-	-	-	-
Total Assets	232.2	274.4	287.6	297.8	297.8	300.0	-	-	-	-
Liabilities and Equity:										
Current liabilities	44.8	58.4	57.1	57.8	57.8	58.7	-	-	-	-
Debt and other long-term obligations	-	-	-	-	-	0.0	-	-	-	-
Deferred ground lease payable	13.4	15.8	17.3	17.6	17.6	18.2	-	-	-	-
Deferred income tax liabilities	-	-	-	-	-	-	-	-	-	-
Other liabilities	17.0	18.1	17.6	15.6	15.6	14.2	-	-	-	-
Inter-company borrowings	207.7	243.8	260.0	270.0	270.0	274.7	-	-	-	-
Redeemable preferred stock (mezzanine)	-	-	-	-	-	-	-	-	-	-
Equity	(50.7)	(61.7)	(64.4)	(63.1)	(63.1)	(65.8)	-	-	-	-
Total Liabilities and Equity	232.2	274.4	287.6	297.8	297.8	300.0	-	-	-	-

Note: Components may not sum to total due to rounding.

Crown Castle International Corp.
Balance Sheet
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(in millions)

	Eliminations									
	Q1:09	Q2:09	Q3:09	Q4:09	2009	Q1:10	Q2:10	Q3:10	Q4:10	2010
Assets:										
Cash and cash equivalents	-	-	-	-	-	-	-	-	-	-
Restricted cash	-	-	-	-	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-	-	-	-	-
Deferred site rental receivables	-	-	-	-	-	-	-	-	-	-
Deferred income tax assets	-	-	-	-	-	-	-	-	-	-
Property and equipment, net	-	-	-	-	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-	-	-	-
Other intangible assets, net	-	-	-	-	-	-	-	-	-	-
Other assets, net	-	-	-	-	-	-	-	-	-	-
Inter-company borrowings	(207.7)	(243.8)	(260.0)	(270.0)	(270.0)	(274.7)	-	-	-	-
Total Assets	(207.7)	(243.8)	(260.0)	(270.0)	(270.0)	(274.7)	-	-	-	-
Liabilities and Equity:										
Current liabilities	-	-	-	-	-	-	-	-	-	-
Debt and other long-term obligations	-	-	-	-	-	-	-	-	-	-
Deferred ground lease payable	-	-	-	-	-	-	-	-	-	-
Deferred income tax liabilities	-	-	-	-	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-	-	-	-	-
Inter-company borrowings	(207.7)	(243.8)	(260.0)	(270.0)	(270.0)	(274.7)	-	-	-	-
Redeemable preferred stock (mezzanine)	-	-	-	-	-	-	-	-	-	-
Equity	-	-	-	-	-	-	-	-	-	-
Total Liabilities and Equity	(207.7)	(243.8)	(260.0)	(270.0)	(270.0)	(274.7)	-	-	-	-

Note: Components may not sum to total due to rounding.

**Crown Castle International Corp.
Selected Financial Debt Covenants**

Crown Castle Operating Company Credit Facilities

Consolidated Leverage Ratio⁽¹⁾

Limited to 7.50x or less

Consolidated Interest Coverage Ratio⁽²⁾

Limited to 2.00x or higher

Senior Secured Notes Debt Service Coverage Ratio⁽³⁾

At asset entities related to Senior Secured Tower Revenue Notes, Series 2006-1, 2010-1, 2010-2, and 2010-3 limited to 2.00x or higher

At asset entities related to 7.75% Senior Secured Notes Due 2017 limited to 1.75x or higher

At asset entities related to Senior Secured Notes, Series 2009-1 limited to 1.75x or higher

Senior Secured Tower Revenue Notes, Series 2006-1, Series 2010-1, Series 2010-2, and Series 2010-3⁽³⁾

Cash Trap Condition:

At the Issuer level - Exists if Debt Service Coverage Ratio falls below 1.75x

Amortization Period:

At the Issuer level - Exists if Debt Service Coverage Ratio falls below 1.45x

7.750% Senior Secured Notes Due 2017⁽³⁾

Cash Trap Condition:

At the Issuer level- Exists if Debt Service Coverage Ratio falls below 1.35x

Repayment Event Trigger:

At the Issuer level - Exists if Debt Service Coverage Ratio falls below 1.20x

Senior Secured Notes, Series 2009-1⁽³⁾

Cash Trap Condition:

At the Issuer level - Exists if Debt Service Coverage Ratio falls below 1.30x

Amortization Period:

At the Issuer level - Exists if Debt Service Coverage Ratio falls below 1.15x

Definition of Terms:

(1) Consolidated Leverage Ratio:

$$\frac{\text{Total Consolidated Debt}}{\text{Last Quarter Annualized Consolidated Adjusted EBITDA}}$$

(2) Consolidated Interest Coverage Ratio:

$$\frac{\text{Last Quarter Annualized Consolidated Adjusted EBITDA}}{\text{Forward Twelve Months Cash Interest Payments}}$$

(3) Senior Secured Notes Debt Service Coverage Ratio:

$$\frac{\text{Trailing Twelve Months Consolidated Net Cash Flow of Asset Entities}}{\text{Forward Twelve Months Cash Interest Payments on the Notes of the Asset Entities}}$$

Crown Castle International Corp.
Long-Term Debt & Preferred Stock Summary

Unaudited

(in millions of dollars)

	CCIC Consolidated							
	Q1:09	Q2:09	Q3:09	Q4:09	Q1:10	Q2:10	Q3:10	Q4:10
Crown Castle Operating Company Revolving Credit Facility	-	-	-	-	-	-	-	-
Crown Castle Operating Company Term Loans	637.0	635.4	633.8	632.1	630.5	-	-	-
Total Bank Debt	637.0	635.4	633.8	632.1	630.5	-	-	-
Senior Secured Tower Revenue Notes, Series 2005-1	1,900.0	1,884.2	1,697.7	1,638.6	-	-	-	-
Senior Secured Tower Revenue Notes, Series 2006-1	1,550.0	1,550.0	1,550.0	1,550.0	1,326.0	-	-	-
Senior Secured Tower Revenue Notes, Series 2010	-	-	-	-	1,900.0	-	-	-
Senior Secured Notes, Series 2009-1	-	-	250.0	250.0	242.4	-	-	-
Commercial Mortgage Pass-Through Certificates, Series 2004-2	219.0	219.8	-	-	-	-	-	-
Commercial Mortgage Pass-Through Certificates, Series 2006-1	1,380.5	-	-	-	-	-	-	-
Total Securitized Debt	5,049.5	3,654.0	3,497.7	3,438.6	3,468.4	-	-	-
7.75% Senior Secured Notes due 2017	-	1,165.6	1,166.4	1,167.2	973.8	-	-	-
9% Senior Notes due 2015	815.7	818.3	821.0	823.8	796.2	-	-	-
7.5% Senior Notes due 2013	0.1	0.1	0.1	0.1	0.1	-	-	-
7.125% Senior Notes due 2019	-	-	-	497.5	497.6	-	-	-
Total High Yield Debt	815.8	1,984.0	1,987.5	2,488.6	2,267.6	-	-	-
Other	6.7	7.6	16.6	19.8	21.8	-	-	-
Other Long-Term Obligations	6.7	7.6	16.6	19.8	21.8	-	-	-
Debt and Other Long-Term Obligations	6,508.9	6,280.9	6,135.6	6,579.1	6,388.3	-	-	-
6.25% Convertible Preferred Stock	315.0	315.2	315.4	315.7	315.9	-	-	-
Total Preferred Stock	315.0	315.2	315.4	315.7	315.9	-	-	-

Note: Components may not sum to total due to rounding.

Crown Castle International Corp.
Debt Detail as of March 31, 2010

Unaudited
(in \$ millions)

ISSUE	Face Amount	Final	Interest Payment Dates
Crown Castle Operating Company Revolving Credit Facility ⁽¹⁾	\$0.0	9/30/2013	Various
Crown Castle Operating Company Term Loan	630.5	March 5, 2014	Various
7.5% Senior Notes	0.1	December 1, 2013	June 1 / Dec. 1
9% Senior Notes	866.9	January 15, 2015	Jan. 15 / July 15
7.75% Senior Secured Notes	1000.4	May 1, 2017	Feb. 1, May 1, Aug. 1, Nov. 1
7.125% Senior Notes	500.0	November 1, 2019	May 1 / Nov. 1
Senior Secured Notes, Series 2009-1	242.4	Various ⁽²⁾	Monthly
Senior Secured Tower Revenue Notes, Series 2006-1	1326.0	November 15, 2036 ⁽³⁾	Monthly
Senior Secured Tower Revenue Notes, Series 2010	1900.0	Various ⁽⁴⁾	Monthly
Other Long-Term Obligations	21.8	Various	Various
Total Debt	\$6,488.0		
6 1/4 % Convertible Preferred Stock	315.9	August 15, 2012	N/A
Total Preferred Stock	\$315.9		

(1) \$400 million Revolving Credit Facility; undrawn as of March 31, 2010

(2) The 2009 Securitized Notes consist of \$172.4 million of principal that amortizes during the period beginning January 2010 and ending in 2019, and \$70.0 million of principal that amortizes during the period beginning in 2019 and ending in 2029

(3) Anticipated repayment date of November 2011

(4) Series 2010 Notes consist of 3 series of \$300 million, \$350 million, and \$1,250 million with anticipated repayment dates in 2015, 2017, and 2020, respectively □

Note Components may not sum to total due to rounding.

Crown Castle International Corp.
Pro Forma Shares Outstanding Summary

Unaudited

(in thousands, except per share amounts)

Crown Castle International Corp.								
	Q1:09	Q2:09	Q3:09	Q4:09	Q1:10	Q2:10	Q3:10	Q4:10
Average Shares Outstanding During Period:	285,913	286,449	286,707	287,421	288,451	-	-	-
Shares issued:								
Common stock	286,124	286,466	286,858	288,576	286,775	-	-	-
Restricted Common Stock	4,402	4,327	4,321	4,154	4,456	-	-	-
Actual Shares Outstanding at End of Period	290,526	290,793	291,179	292,730	291,231	-	-	-
Potential transactions:								
6.25% convertible preferred stock (as converted) ⁽¹⁾	8,625	8,625	8,625	8,625	8,625	-	-	-
Outstanding stock options	3,760	3,421	2,985	1,380	1,070	-	-	-
Pro forma total shares outstanding	302,911	302,839	302,789	302,735	300,926	-	-	-
Strike price per share of outstanding stock options	\$16.58	\$16.56	\$16.35	\$15.08	\$12.82	-	-	-
Total pro forma proceeds from exercise of outstanding stock options	\$62,333	\$56,642	\$48,805	\$20,804	\$13,721	-	-	-
CCI average closing price per share during period	\$19.01	\$23.29	\$27.79	\$35.02	\$38.13	-	-	-
Less: Shares re-purchased with pro forma exercise proceeds	(3,279)	(2,432)	(1,756)	(594)	(360)	-	-	-
Fully-Diluted Shares Outstanding:	299,632	300,407	301,033	302,141	300,566	-	-	-

(1) Shares of the 6.25% convertible preferred stock are convertible, at the option of the holder, into shares of Crown's common stock at a conversion price of \$36.875 per share of common stock. Under certain circumstances, Crown generally has the right to convert the 6.25% convertible preferred stock into 8.6 million shares of common stock, if the price per share of Crown's common stock equals or exceeds 120% of the conversion price, or \$44.25, for at least 20 trading days in any consecutive 30-day trading period.