

CCI FACT SHEET Q1 2008 to Q1 2009*dollars in thousands*

	Q1 '08	Q1 '09	% Change
<u>CCUSA</u>			
Site Rental Revenues	\$ 323,748	\$ 350,695	8%
Ending Sites	22,416	22,481	0%
<u>CCAL</u>			
Site Rental Revenues	\$ 21,285	\$ 16,972	-20%
Ending Sites	1,440	1,590	10%
<u>TOTAL CCIC</u>			
Site Rental Revenues	\$ 345,033	\$ 367,667	7%
Ending Sites	23,856	24,071	1%

Ending Cash and Cash Equivalents	\$97,232 *	\$609,337 *
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Debt

Bank Debt	\$793,500	\$637,000
Securitized Debt & Other Notes	<u>\$5,349,978</u>	<u>\$5,865,245</u>
Total Debt	\$6,143,478	\$6,502,245

6 1/4% Convertible Preferred Stock	\$314,030	\$314,958
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Leverage Ratios

Net Bank Debt + Bonds / EBITDA	7.2X	6.1X
Total Net Debt / EBITDA	7.5X	6.4X
Last Quarter Annualized Adjusted EBITDA	\$843,996	\$969,584

*Excludes Restricted Cash